## COMMUNITY FOUNDATION OF BURKE COUNTY (CFBC) 2024 COMMUNITY GRANT CYCLE

Community grants allow the Community Foundation of Burke County (CFBC) to make grants to taxexempt, 501(c) (3) organizations that have programs benefiting the residents of Burke County. CFBC is pleased to announce that we have implemented the Foundant online grant management system. All applications and required follow-up will be done online.

## **STEP 1:** <u>Review Funding Guidelines</u> - Please read the guidelines before applying.

<u>Organizational Development Grants</u>: To provide support for nonprofits to retain a consultant to assist in strengthening their organization. Grant amounts will be up to \$5,000 maximum, will not exceed one year, and may cover up to 75% of the total cost of the consultant services to provide the following:

- governance training
- strategic planning
- improved fiscal management (i.e., audit costs)
- asset development planning
- legal counsel (i.e., bylaws, governance documents, memorandum of understanding)

<u>Programmatic Grants</u>: To provide support for nonprofits to fund special projects that serve their client population or to support existing programs that have a demonstrated history of success. Grant amounts will be up to \$10,000 maximum, will not exceed one year, and may cover the following costs:

- materials and supplies necessary for the program
- salary support, in particular situations (i.e., case management)
- programmatic software
- needs assessments

Equipment Grants: To provide support for the purchase of equipment needed to serve the organization's client population. Grant amounts will be up to a \$10,000 maximum, will not exceed one year, and may cover the following costs:

- financial software
- donor database
- office equipment (i.e., computers, printers)
- programmatic equipment (i.e., refrigerators for soup kitchens, medical equipment used for patients)

CFBC is inclined to give favorable consideration to proposals that:

- are pilot programs that can clearly be used as a model for others even though they may require funding over a period of up to three years
- have reasonable prospects for achieving financial stability and have developed a reasonable plan to achieve that stability
- strengthens the community and provides opportunities for greater cultural awareness

Community Grants will not be used for:

• programs outside of Burke County unless directly benefiting Burke County

- individual school projects, unless the project meets criteria listed below for Limited Grants or collaborates with another nonprofit
- annual fund campaigns or capital campaigns
- religious or political purposes
- individuals (including scholarships)
- organizations which have not been determined to be tax exempt as described in Section 509(a)(1) and 170B (1)(a) of the Internal Revenue Code
- augmenting endowments
- underwriting for fund raising events
- underwriting for single performances

Limited Grants will be available for the following areas:

- Bill and Hazel Bailey Abernathy Endowment Fund **\$2,623** -Burke County charitable organizations located east of Valdese
- Patton/Cornwell Fund **\$5,506** educational opportunities for economically disadvantaged people including assistance to at risk pre-school children
- Emanuel A. and Romilda P. Richard Fund **\$1,979.52** projects that improve the quality of life in Burke County, North Carolina particularly in the municipality of Valdese, North Carolina

**STEP 2:** <u>Deadlines</u> – Please review the deadlines before applying.

- Application Process Opens July 1, 2024
- Application Process Closes August 1, 2024 at 5:00 PM

**STEP 3:** <u>How To Apply</u> – To start the grant process, please follow the steps below.

- If you have previously applied for a grant from CFBC, the Burke Women's Fund (BWF) or Burke Youth Organized Philanthropists (BYOP), the Mull Foundation, or the Morganton Rotary Charitable Fund, then log on to <a href="https://www.grantinterface.com/Common/LogOn.aspx?urlkey=cfburkecounty">https://www.grantinterface.com/Common/LogOn.aspx?urlkey=cfburkecounty</a>. Enter your login information and press the "Log On" button to enter the Foundant Grant Lifecycle Manager. If you have misplaced your login information, please contact the CFBC office at 828-437-7105.
- If you have never applied for a grant from CBFC logon to
  <u>https://www.grantinterface.com/Common/LogOn.aspx?urlkey=cfburkecounty</u> and click on Create New Account.
- After you have registered, you will be directed to the Application Page.
- Click on "Apply" to access the Application Form
- Click on "Dashboard" to review the status of your Application and Progress Report form.

**STEP 4:** <u>Uploading Files</u> – To upload files, please follow the directions below.

- In general, acceptable file types for uploading files are: Microsoft Word/Excel and Adobe PDF (PDF) files
- Only one file can be uploaded per question. Multiple documents must be combined into one file and then uploaded.
- If the document(s) that need to be attached are not electronic or you need to combine multiple documents into a single file, our online system gives you the option to "Fax to File".
  - 1. Click "Fax to File" in the menu at the left side of the screen and read the instructions
  - 2. Select "Request Fax #", a toll-free number will appear on the page.

- 3. Load a document, or multiple documents that need to be consolidated into one file, into your fax machine.
- 4. Dial the toll-free number. Send a separate fax for each individual file you wish to create. Select "Finished Faxing" when you are done to see your list of files.
- 5. Your documents will then be available to download to your computer. After downloading to your computer, you will then be able to upload the documents into your application form.

## STEP 5: Final Grant Decisions

<u>Grant Application</u>: Grant Applications will be reviewed by the CFBC Grants Committee. The Grants Committee will make final recommendations to the Board of Directors at the regularly scheduled September meeting.

**STEP 6:** <u>**Online System Tips**</u> – Please read the following list of tips that will assist you in completing your online applications.

- The character counter includes spaces as well as characters.
- A user will be **automatically logged out** of the online system after 90 minutes of inactivity. The user will receive a warning message at 80 minutes of the pending time out. Working on a form without saving does not count as activity.
- You may choose to prepare a response in a document outside of the online system (e.g. Microsoft Word) and then copy and paste the text into the online form. If you prepare your application in this way, be sure to keep track of character limits. As noted above, character limits include spaces and characters. We recommend that you do not use formatting tools, as available in Mircosoft Word, because the formatting will likely not transfer to the response area when pasted into the online system.
- It is advisable to download copies of all submitted forms to your computer via the PDF print packet button available at the top of every form page.
- If you do not provide an answer for one of the **required questions**, you will not be able to submit your application.
- If your PDF upload file exceeds the maximum file size, consider using the Adobe Acrobat option to "Reduce File Size".
- Remember that clicking on **"Save"** will allow you to continue to edit your form. Click on **"Submit Form"** when you are completely finished.
- Once your application has been submitted, it is no longer available for editing. If you need to make a correction to a submitted form, contact our office at 828-437-7105.