



2009 ANNUAL REPORT

# Community Foundation

of Burke County



Sitting (left to right): Doris Fullwood, Marc Mitchell (Vice-President), Bill Brinkley, John Ervin (President), Jim Lowdermilk (Treasurer), Diana Spangler-Crawford

Standing (left to right): Jim Rostan, Ben Succop, Le Erwin, Susan Pollpeter, Otto Woerner, Rountree Collett, Chip Black, Emily Williamson, and Eddie Wall (Secretary)



## MISSION STATEMENT

To encourage, develop and participate in philanthropy by providing flexible giving opportunities, professional support and responsible stewardship for the benefit of donors and qualified recipients.

YEAR IN REVIEW

Nine years ago, a small group of citizens established the Community Foundation of Burke County to provide a charitable savings account for this community. At that time, no one anticipated the economic changes that would take place in the beginning of the twenty first century. However, these citizens did understand the importance of planning and preparing for future generations.

Their foresight has provided welcome and desperately needed relief to our community during the best and worst of times. It is a privilege to report on the work of your Community Foundation in 2009.

Total grants awarded in 2009 exceeded \$500,000. Sixty-seven endowment funds contributed over half of that sum. Take a few minutes to review our list of endowments which begins on page 7. Since inception, your Community Foundation has distributed over \$2.5 million to the community. This substantial financial assistance proved to be very timely during challenging economic conditions.

The real beauty and power of a community foundation is the ability to respond to its surroundings. 2009 presented unusual circumstances to our community. Record unemployment levels added stress to organizations offering food, shelter, heat and medical care to the unemployed and under-employed. The Board of Directors established the Recession Response Fund for one year to help those organizations most affected by the economic downturn. The community responded with enthusiasm, love and record gifts. Over \$100,000 was awarded to nonprofits providing basic needs to the people of Burke County. Please read the Recession Response Fund article on page 2 about the outstanding organizations serving this community.

Throughout the year, people gathered to brainstorm ways to better address the changing needs in Burke County. Individuals sharing common interests and passions collaborated to ask difficult questions and to look for new answers. One of the



John W. Ervin, Jr. and Caroline M. Avery

groups that formed is the Burke Women’s Fund, a diverse group of women focused on substantive issues relating to women and families in Burke County. These women established their first grant cycle and invited the community to join them in their quest to advance the power of collective giving among women, gain a deeper understanding of the issues affecting local women and families and provide impactful financial support which improves the quality of life for all.

High unemployment struck the very backbone of our community causing families in all stations of life to more highly value the importance of a good education. Your Community Foundation awarded twenty-seven scholarships to deserving and exceptional local students. See page 12 for a complete list of scholarship recipients.

Planning, preparation and initiative are vital to this community’s well being. Many devoted volunteers, including the Board of Directors, provide these skills for the Community Foundation. Our generous donors provide the forward push. Thank you for coming together at the Community Foundation in this quest to make Burke County a community of excellence.

*John W. Ervin, Jr.*  
**John W. Ervin, Jr.**  
*President*

*Caroline M. Avery*  
**Caroline M. Avery**  
*Executive Director*

## RECESSION RESPONSE FUND

For the first time ever, the Board of Directors of the Community Foundation established a Recession Response Fund (RRF) to meet increasing demands on organizations addressing basic needs including food, shelter/housing, heating/utility assistance and medical/mental health issues exacerbated by the recession.

The Community Foundation seeded the RRF with \$50,000 and invited the public to participate. This community enthusiastically responded, so that \$108,000 was awarded in Recession Response Fund Grants. Individuals, families and businesses contributed to this effort as well as established endowments - Avery-Causby, Camp Lake James, Community Fund, Patton Cornwell, Richard, Rostan and Taylor. This collaborative effort exemplified the strength of what is possible when we work together.



*Burke United Christian Ministries*

The RRF became a community-wide effort to begin to address the financial crisis that many individuals and families experienced for the first time.

Chaired by Doris Fullwood, the Grants Committee diligently reviewed applications from organizations serving those most affected by the economic crisis. Site visits and interviews were conducted by Grants Committee members John McElrath, Marc Mitchell, Jean VanNoppen, and Eddie Wall.



*Jan Murphy, Shekinah Food Ministry*

After careful deliberation, the Board of Directors approved RRF grants to the following organizations and projects:

**Angel Food Ministry of First United Methodist Church of Valdese** — \$3,000

**Burke United Christian Ministries** — \$24,500

**East Burke Christian Ministries** — \$6,000

**Good Samaritan Clinic** — \$17,210

**House of Refuge Ministries** — \$14,000

**Meeting Place One** — \$3,000

**Mimosa Christian Counseling Center** — \$3,000

**Options** — \$5,000

**Outreach Center** — \$20,000

**Prevent Blindness North Carolina** (Burke County Vision Resource Program) — \$1,500

**Shekinah Food Ministries of Oak Ridge Baptist Church** — \$11,000

## BURKE WOMEN'S FUND

Operating under the auspices of the Community Foundation of Burke County, the Burke Women's Fund was created in 2009 by a group of fifteen women. The Burke Women's Fund aspires to connect all parts of our community and to bring a diverse group of women together around substantive issues relating to women and families.

The vision of the Burke Women's Fund is to:

- advance the power of collective giving among Burke County women
- empower women in meaningful and purposeful ways
- gain a deeper understanding of the issues that affect women and families in our community
- provide impactful financial support which improves the quality of life for all

Women's collective giving groups are increasing in number across the country and are powerful ways of impacting communities. Numerous women's funds exist in North

Carolina. Examples include Asheville, Winston-Salem, Robeson County, Onslow County and the Appalachian Women's Fund. The pooled resources of the Burke Women's Fund will be given back to the community in grants for causes affecting women and families.

Membership includes:

- an investment of \$365 a year—a dollar a day—for three years (of that amount, \$35 will be devoted to a permanent endowment, \$30 to administrative costs, and \$300 to grants)
- a vote on prospective grant recipients
- an annual gathering to honor grant recipients and members
- local educational programs

You are invited to join the Burke Women's Fund to inspire, educate and encourage women to effect change in Burke County through philanthropy.



(Left to Right): Ellen Collett, Nancy Taylor, Emily Williamson, Doris Fullwood, Chair, Rexanna Lowman, Artie McKesson-Logan, Ita Kilbride, Linda Rostan, Jennifer Boggs, Kim Logan, Marie Mitchell, Beth Burlison, Susan Pollpeter, Catherine Thomas, Caroline Avery

## GRANTS IN ACTION

AIDS Project Los Angeles, Inc. ....	200.00	History Museum of Burke County.....	2,700.00
Alexander Senior Center .....	4,433.00	Hollins University.....	300.00
Alzheimer's Association Western North Carolina Chapter.....	1,425.20	Homes for Hearts, Inc. ....	1,323.00
American Bible Society.....	4,000.00	House of Refuge Ministries, Inc. ....	14,650.00
American Cancer Society.....	1,425.20	Intervarsity Christian Fellowship-USA .....	5,000.00
American Red Cross.....	10,822.00	LHS Foundation, Inc.....	100.00
Anderson University, Inc. ....	1,000.00	Library Foundation of Burke County, Inc. ....	10,189.00
Appalachian Family Innovations .....	6,300.00	Make-A-Wish Foundation of Central & Western North Carolina.....	100.00
Arney's Chapel Methodist Church.....	200.00	Medical Benevolence Foundation .....	500.00
Asheville School, Inc.....	1,000.00	Medical Foundation of North Carolina, Inc. ....	400.00
Barium Springs Home for Children.....	1,425.20	Meeting Place One, Inc.....	3,374.00
Bernhardt Shoe Fund for Children.....	200.00	Mental Health Fund, Inc. d/b/a Catawba Valley Behavioral Healthcare.....	100.00
Blue Ridge Community Action, Inc. ....	4,433.00	Mimosa Christian Counseling Center, Inc.....	4,500.00
Boy Scouts of America, Piedmont Council Inc. ....	250.00	Morganton Day School.....	983.00
Burke Arts Council.....	2,328.00	Morganton Service League .....	526.50
Burke Council on Alcoholism & Chemical Dependency.....	983.00	Morganton Woman's Club Foundation, Inc.....	4,433.00
Burke County Committee of 100, Inc.....	5,000.00	Mountain View Cemetery Fund.....	3,169.00
Burke County Friends for Animals .....	3,956.00	National Society of the Colonial Dames of American in North Carolina.....	100.00
Burke County Historical Society.....	200.00	Nature Conservancy.....	1,000.00
Burke County Literacy Council.....	300.00	Newstar Community Church of God.....	250.00
Burke County United Way.....	6,500.00	North Carolina Community Foundation, Inc.....	200.00
Burke Hospice and Palliative Care, Inc. ....	11,558.64	North Carolina School for the Deaf Foundation, Inc. ....	516.00
Burke United Christian Ministries .....	54,950.40	North Green Street Presbyterian Church.....	200.00
Caldwell Academy .....	4,433.00	Options, Inc.....	6,400.00
Caldwell County United Fund.....	10,000.00	Outreach Center .....	20,600.00
Caldwell Halfway House.....	1,000.00	Point Foundation .....	200.00
Caldwell Hospice & Palliative Care, Inc.....	200.00	Presbyterian Home for Children.....	300.00
Central Asia Institute .....	100.00	Presbyterians for Renewal .....	500.00
China Connection.....	500.00	Presbytery of Western North Carolina, Inc.....	1,500.00
Christmas Cheer.....	300.00	Prevent Blindness North Carolina .....	1,500.00
Chronic Disease Fund .....	200.00	Project Angel Food .....	200.00
Church of God Ministries, Inc.....	1,000.00	Rock School Arts Foundation .....	4,756.00
Crossnore School, Inc. ....	6,581.88	St. John's African Methodist Episcopal Church .....	400.00
Davidson College .....	300.00	St. Jude Children's Research Hospital.....	1,425.20
Denton's Chapel United Methodist Church .....	6,581.88	St. Paul's African Methodist Episcopal Church .....	200.00
Disabled American Veterans, Morganton Chapter 43 .....	1,425.24	St. Stephen's Episcopal Church.....	200.00
Drexel First Baptist Church.....	8,139.32	Salvation Army.....	1,000.00
Dulatown Presbyterian Church.....	400.00	Samaritan's Purse.....	6,000.00
East Burke Christian Ministries.....	5,100.00	Scholarships .....	28,075.00
First Baptist Church - Morganton .....	6,615.00	Shekinah Food Ministry of Oak Ridge Baptist Church.....	9,000.00
First Church of God of Drexel .....	6,500.00	Shiloh African Methodist Episcopal Church .....	200.00
First Presbyterian Church - Lenoir.....	100.00	Slades Chapel African Methodist Episcopal Zion Church .....	200.00
First Presbyterian Church - Morganton.....	17,889.00	Southmountain Children and Family Services, Inc. ....	13,244.12
First Presbyterian Church of Baton Rouge.....	300.00	Susan G. Komen Breast Cancer Foundation, Inc. ....	100.00
First United Methodist Church.....	6,781.88	Thornwell Home for Children .....	300.00
Flynn Christian Fellowship Home of Burke County, Inc. ....	1,200.00	Three Forks Baptist Church.....	4,433.00
Foothills Conservancy of North Carolina .....	4,410.00	University of North Carolina Asheville.....	300.00
Foothills Service Project .....	100.00	University of North Carolina Greensboro .....	6,581.88
Gaston Chapel African Methodist Episcopal Church .....	300.00	Valdese Elementary School .....	3,044.40
General Board of Global Ministries .....	250.00	Victory Chapel Baptist Church.....	200.00
Girl Scout Council of the Catawba Valley Area, Inc. ....	1,000.00	Waldensian Presbyterian Church of Valdese.....	15,287.40
Glen Alpine Elementary School.....	4,226.00	Warner University .....	1,000.00
Good Samaritan Clinic.....	49,643.00	Western Piedmont Foundation, Inc. ....	7,581.88
Grace Episcopal Church.....	200.00	Wild for Life Center for Rehabilitation of Wildlife, Inc. ....	200.00
Grandfather Home for Children .....	1,425.24	Willow Tree African Methodist Episcopal Church.....	200.00
Habitat for Humanity of Burke County, Inc.....	52,647.24	World Vision, Inc.....	1,000.00
Historic Burke Foundation, Inc. ....	7,863.00	<b>Total.....</b>	<b>\$521,343.70</b>

*for good forever*

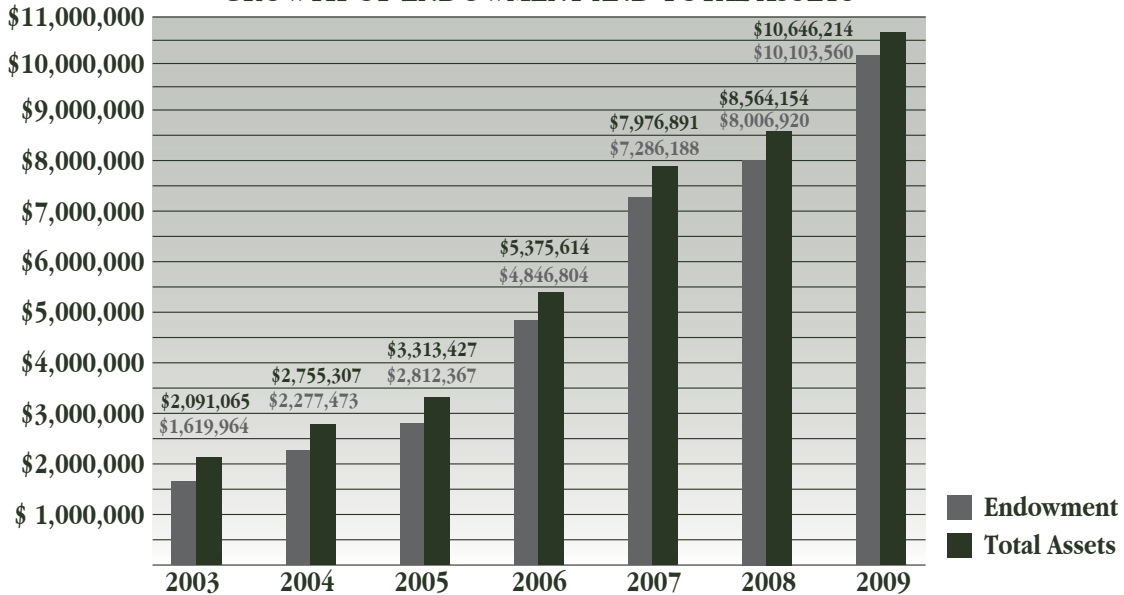
# FINANCIAL REPORTS

Year Ended December 31, 2009  
(With Comparative Totals for 2008)

## STATEMENT OF FINANCIAL POSITION

<b>Assets</b>	<b>2009</b>	<b>2008</b>
Cash assets:		
Cash and equivalents	\$1,068,225	\$680,239
Promises to give, current portion	7,075	3,050
Other receivables	78	6,416
Total current assets	1,075,378	689,705
Promises to give, net of current portion		4,025
Investments	9,553,333	7,859,402
Land held-for-investment	11,336	
Property and equipment	6,167	11,022
<b>Total assets</b>	<b>\$10,646,214</b>	<b>\$8,564,154</b>
<b>Liabilities and Net Assets</b>		
Current liabilities:		
Accounts payable	\$1,966	\$481
Grants payable	7,750	4,250
Total current liabilities	9,716	4,731
Net assets:		
Unrestricted:		
Discretionary	227,793	235,666
Board designated	125,523	110,850
Donor advised	305,145	316,837
Total unrestricted	658,461	663,353
Temporarily restricted	9,908,037	7,846,070
Permanently restricted	70,000	50,000
Total net assets	10,636,498	8,559,423
<b>Total liabilities and net assets</b>	<b>\$10,646,214</b>	<b>\$8,564,154</b>

## GROWTH OF ENDOWMENT AND TOTAL ASSETS



helping good people do great things

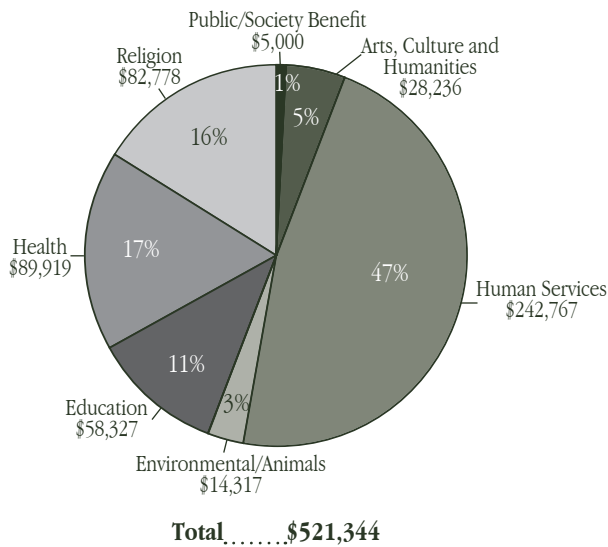
# FINANCIAL REPORTS

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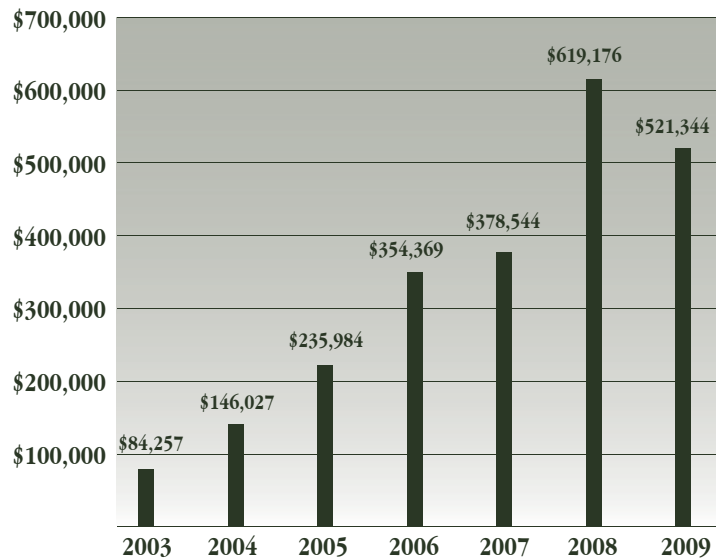
## STATEMENT OF ACTIVITIES

<b>Revenues and other support</b>	<b>2009</b>	<b>2008</b>
Contributions	\$1,153,467	\$2,625,809
Investment Income	231,756	468,030
Net realized and unrealized gains (losses) on investments	1,417,658	(1,736,667)
In-kind contributions	13,574	13,574
Total revenues and other support	2,816,455	1,370,746
<b>Expenses</b>		
Program service	664,681	703,239
Management and general	74,699	84,057
Total expenses	739,380	787,296
Increase (decrease) in net assets	2,077,075	583,450
Net assets at beginning of year	8,559,423	7,975,973
 <b>Net assets at end of year</b>	<b>\$10,636,498</b>	<b>\$8,559,423</b>

### GRANTS BY AREA 2009



### GRANTS TO THE COMMUNITY



2009 Audit completed by Painter, Russell & Associates, PLLC.  
Financials were extracted from the annual audit.  
Complete audited statements are available at the offices  
of the Community Foundation.

*for good forever*



## ENDOWMENT FUNDS

*Please consider making a donation  
to one of these endowments.*

**Avery-Causby Fund** supports projects and organizations that improve the quality of life and meet the ever-changing needs of the Burke County community. It also supports First United Methodist Church, Crossnore School, Western Piedmont Foundation, Denton's Chapel United Methodist Church, University of North Carolina at Greensboro and Southmountain Children and Family Services.

**Blue Ridge Community Action Fund** supports programs that foster the development of economically depressed families and develops the human resources, which carry out community action programs.

**Bowers-Greene Fund** has broad charitable purposes.

**Burke Arts Council Fund** supports programs and projects of the Burke Arts Council in Burke County, North Carolina.

**Burke County Friends for Animals Fund** creates a permanent source of income for the Friends for Animals.

**Burke County United Way Fund** is used to assess, on a continuing basis, the need for human service programs; to see solutions to human problems; to assist in the development of new or the expansion or modification of existing human service programs; to promote preventive activities, and foster cooperation among local, state, and national agencies serving the community.

**Burke Education Endowment Program Limited Endowment** is established to provide every Burke County high school graduate (who lacks the financial means) the opportunity to attend Western Piedmont Community College and earn a degree.

**Burke Hospice & Palliative Care Limited Endowed and Endowed Funds** provide palliative and supportive care for terminally ill patients and their families, either directly or in consultation with the patient's physician or with a community agency.

**Burke Women's Fund** invests in the needs and promise of women and families in and around Burke County, by advancing the power of collective giving among women, empowering women in meaningful and purposeful ways, gaining a deeper understanding of the issues that affect women and families in the community and providing financial support to impact and improve the quality of life for all.

**Caldwell Arts Council Fund**, established by William White, Jr., will support the cultural arts in Caldwell County by encouraging participation in a variety of arts events, promoting the arts, by cultural planning for the community, and by offering various educational opportunities and administrative services in support of artists, art agencies and audiences.



*Burke Hospice and Palliative Care*

**Caldwell Arts Council Limited Endowed Fund** will support the cultural arts in Caldwell County by encouraging participation in a variety of arts events, promoting the arts, by cultural planning for the community, and by offering various educational opportunities and administrative services in support of artists, art agencies and audiences.

**Camp Lake James Stewardship Fund** supports outdoor educational projects, environmental and historical conservation and research projects, civic projects and scholarship programs in Burke and McDowell counties.

**Charles M. and Alice M. Carey Endowment for the Humane Treatment of Animals Fund** provides annual distributions to Friends for Animals Humane Society of Burke County for the benefit of domestic animals and their treatment in Burke County.



*Exploring Joara Foundation*

**Community Fund** supports community grants and the ongoing operations of the Foundation.

**Cooper-McCall Endowment Fund** has broad charitable purposes.

**Jackie and Paul Deaton Fund** has broad charitable purposes.

**Jimmy C. Draughn Scholarship Fund** provides scholarships to qualified applicants from eastern Burke County, North Carolina.

**Drexel Alumni Association Fund** provides scholarships to qualified applicants from the Drexel School area of Burke County, North Carolina.

**Jean Conyers Ervin Fund** benefits the Presbyterian Church of Morganton, Burke Hospice and Palliative Care and the North Carolina Room at the Burke County Public Library.

**Mildred P. and J. Hugh Fletcher Fund** has broad charitable purposes.

**Foothills Conservancy of North Carolina Burke County Fund** supports Foothills Conservancy's operations and mission of land and water conservation in Burke County.

**Good Samaritan Clinic Fund** provides resources to an interdenominational Christian organization which will provide medical care, medications and pastoral support and counseling to the medically needy and working poor residents of Burke County.

**Francis and Emily Grill Memorial Fund** supports the programs of the following nonprofit organizations: Alzheimer's Association, Burke Hospice and Palliative Care, American Cancer Society, Grandfather Home for Children, Southmountain Children and Family Services, St. Jude Children's Research Hospital, Habitat for Humanity of Burke County, Inc., Barium Springs Home for Children, and Disabled American Veterans.



*Wednesday Warrior Charlie Buckner works on a Habitat house*

**Habitat for Humanity of Burke County, Inc. Fund** supports the Gospel of Jesus Christ by developing, building, renovating, rehabilitating and maintaining decent housing in Burke County for economically disadvantaged people and to help them create a better human habitat in which to live and work.

**Joel Hastings Fund** provides financial assistance for enrichment opportunities for Burke County children with special needs.

**Historic Burke Foundation-Alice Elaine Falls Limited Endowed and Endowed Funds** provide funding for the programs and projects of the Historic Burke Foundation.



*Storytime at the Burke County Public Library*



**History Museum of Burke County Limited Endowed and Endowed Funds** provides funding for the programs and projects of the History Museum of Burke County.

**Larry and Louise Huffman Scholarship Fund** provides scholarships to qualified applicants from eastern Burke County, North Carolina.

**Andrea Galen Jacks Scholarship Fund** provides educational opportunities and enrichment for foster care children in the custody of the Burke County Department of Social Services.

**Joyce Amos Jones Fund** has broad charitable purposes.

**John L. and Caroline W. Kos Fund** is established to meet the ever-changing charitable needs of the Burke County community.

**Ron LaSalle Limited Endowment Fund for Charitable Care** provides goods and services not covered routinely by Hospice to enhance the quality of life of the patient.

**Library Foundation of Burke County Fund** supports the maintenance and programs of a free public library in Burke County.

**Jerald C. Liebhart, Sr. & Grace Folmar Liebhart Fund** provides funds for a travel fellowship outside or within the United States primarily for a member, between the ages of 16 and 22, of First Baptist Church of Morganton, North Carolina.

**Lifegains Limited Endowed Fund** will support its charitable mission of operating as a foster care services agency and providing alternative family living services to mentally retarded and developmentally disabled adults.

**Martha's Park Fund** provides funding to preserve and maintain the park.

## ENDOWMENT FUNDS

**Albert Mehl Fund** provides support and charitable services to the deaf and hearing impaired community in and around Burke County, North Carolina.

**Raymond K. Miller Scholarship Fund** was established in memory of Raymond K. Miller, a beloved, 30-year professor at Western Piedmont Community College. This fund will provide scholarships to qualified applicants attending Western Piedmont Community College.

**Morgan-Avery Fund** has broad charitable purposes.

**Morganton Day School Scholarship Fund** provides scholarships to qualified applicants to Morganton Day School.

**Mountain View Cemetery Fund** is used for the charitable purposes of the Evangelical Methodist Church and the First Baptist Church of Connelly Springs, specifically the maintenance of the Mountain View Cemetery.

**Options Against Family Violence Fund** supports intervention services for victims of domestic violence, rape and sexual assault in Burke County.

**Gresham Orrison Fund** has broad charitable purposes.

**Ann Cornwell Patton & George Thomas Cornwell Fund** provides educational opportunities to persons who are economically disadvantaged including assistance to at risk preschool children. It also supports the administrative expenses of the Foundation for the first 10 years.

**Quaker Meadows Cemetery Fund** provides funding for the maintenance and preservation of the Quaker Meadows Cemetery which is owned by the Historic Burke Foundation.

**Emanuel A. and Romilda P. Richard Fund** benefits Waldensian Presbyterian Church Service Committee, Burke United Christian Ministries Food Services Program, Valdese Elementary School (special needs for children) and

Burke Hospice and Palliative Care. Annually, a portion of the Fund will meet the changing needs of the Burke County community as determined by the Community Foundation.

**Rock School Arts Foundation Fund** helps to promote and encourage interest in the visual and performing arts through the Rock School Art Foundation.

**John P. Rostan, Jr. and Naomi Bounous Rostan Fund** has broad charitable purposes.

**Rotary Club of Morganton Scholarship Fund** provides scholarships to qualified applicants from the area in and around Burke County.

**Salsbury-Taylor Fund** has broad charitable purposes.

**Christian Shull Children's Fund** is established for broad charitable purposes and the needs of children in Burke County.



*Catawba Valley Healthy Families Program of Appalachian Family Innovations*

**William E. and Laura Ervin Smith Fund** benefits the Salvation Army in Burke County, Burke Hospice and Palliative Care, Foothills Conservancy of North Carolina, Western Piedmont Community College, maintenance and operation of the Sam J. Ervin, Jr. Library at Western Piedmont Community College and the changing needs of the Burke County community.

**Southmountain Children and Family Services Fund** supports the programs and purposes of Southmountain Children and Family Services.

**Stiff Fund** is established in memory of Dr. A. Olin and Evelyn Senter Stiff to improve healthcare in Burke County with a current focus on nursing scholarships and the School Health Nurse Program in the Burke County Public Schools.

**Stop Alcohol and Drug Addiction Fund** is established to support the work of the Burke Council on Alcoholism and Chemical Dependency.

**Donald and Betty Taylor Fund** benefits the Alexander Senior Center, the American Red Cross (Burke County Chapter), Blue Ridge Community Action, Caldwell Academy in Greensboro, First Baptist Church of Morganton, the Morganton Woman's Club, Southmountain Children and Family Services, Three Forks Baptist Church in Alexander County and the changing needs of the Burke County community.

**Teeth In Need Fund** is established by a devoted friend to provide for the immediate dental care needs of the uninsured children in Burke County. The Good Samaritan Clinic and Burke County school nurses will work together to provide these services to Burke County children.



*Teeth in Need Program at Good Samaritan Clinic*



*Western Piedmont Community College*

**Valdese Rotary Club Scholarship Fund** provides scholarships to qualified applicants from eastern Burke County, North Carolina.

**Waldensian Presbyterian Church Cemetery Fund** provides funding for the maintenance of the cemetery.

**Waldensian Presbyterian Women Scholarship Program Fund** provides scholarships to qualified applicants from Waldensian Presbyterian Church.

**Carl H. and Linda S. Wall Fund** is established to meet the ever-changing needs of charitable needs in and around Burke County, North Carolina.

**Wynne and Otto Woerner Scholarship Fund** helps Burke County students further their education. One scholarship is specifically for direct descendants of Carolina Shoe employees and the other scholarship is available to anyone living in Burke County.

**Glenn R. Yoder Scholarship Fund** provides scholarships to Burke County students with financial needs and whose character reflects a commitment to the objectives of Lions International.

**Clyde Nichols Young, Jr. Scholarship Fund** provides scholarships to qualified applicants from Freedom High School.

# SCHOLARSHIPS, COMMITTEES & STAFF

## ADVISORY COMMITTEES - 2009

### Acceptance Committee

John Ervin, Chair  
Phil Church  
Jack Weir

### Executive Committee

John Ervin, Chair  
John Branstrom  
Marc Mitchell  
Susan Pollpeter  
Jim Rostan  
Ben Succop

### Finance Committee

Jim Lowdermilk, Chair  
Chip Black  
Mike Fulenwider  
Ben Succop  
Emily Williamson

### Grants Committee

Doris Fullwood, Chair  
John McElrath  
Marc Mitchell  
Jean VanNoppen  
Eddie Wall

### Investment Committee

Sterling Collett, Chair  
John Branstrom

### Investment Committee (cont.)

Rountree Collett  
John Rostan  
Otto Woerner

### Nominating Committee

Chip Black, Chair  
Phil Church  
Sterling Collett  
John Ervin  
Jim Rostan

### Personnel Committee

Jim Rostan, Chair  
John Branstrom  
Eddie Wall

### Real Estate Committee

John Ervin, Chair  
Bill Davis  
Clark Erwin  
Jerry Norvell

### Scholarship Committee

Le Erwin, Chair  
Doris Fullwood  
Susan Pollpeter  
Tom Rogers, Advisory  
Emily Williamson



### Staff

Toni Nadeau, Financial Assistant  
Caroline Avery, Executive Director

## SCHOLARSHIP RECIPIENTS - 2009

### Jimmy C. Draughn Scholarship

Jodie Leigh Smith (ASU)

### Drexel Alumni Association –

#### Mildred and Hugh Fletcher Scholarship

Emily Sue Bailey (UNC Chapel Hill)

### Drexel Alumni Association –

#### Harry L. Hallyburton Scholarship

Jessica Buchanan (Wingate University)  
Elizabeth Faith Deal (WPCC)  
Pakou Yang (UNC Greensboro)

### Drexel Alumni Association –

#### Faye T. Russell Scholarship

Jessica Suzanne Edwards (ASU)  
Jillian Maezell Grady (UNC Greensboro)

### Larry and Louise Huffman Scholarship

Jodie Leigh Smith (ASU)

### Raymond K. Miller Scholarship

Vue Yang (WPCC)

### Rotary Club of Morganton Scholarship

Sin Yan Ki (UNC Chapel Hill)  
Michael Scott (Wake Forest University)

### Stiff Endowment

Virginia Messer Price (WCU)

### Valdese Rotary Club

Jodi Lynn Ballard (NC State University)  
Monica Ann Eckard (UNC Chapel Hill)  
Ashley Marie Evans (University of Delaware)  
Sarah Margaret Griffin (NC State University)  
Catherine Hern Lafferty (UNC Chapel Hill)  
Vanessa Lynn Williams (CVCC)

### Waldensian Presbyterian Women

Ashley Marie Evans (University of Delaware)  
Sarah Margaret Griffin (NC State University)  
Whitney Elizabeth Lowman (UNC Chapel Hill)

### Waldensian Presbyterian Women –

#### Michael Morse Scholarship

Benjamin Wesley Garrou, III (NC State University)

### Waldensian Presbyterian Women –

#### Rostan Family Foundation Scholarship

Allyson Marie Franklin (WPCC)

### Wynne and Otto Woerner – Carolina Shoe

Kristina Allene Bartlett (WCU)

### Wynne and Otto Woerner

Benjamin Thomas Canipe (The Citadel)

### Glenn R. Yoder Scholarship

Ashley Marie Evans (University of Delaware)

### Clyde Nichols Young, Jr. Scholarship

Andrew William Foote (Georgia Institute of Technology)

**Total:** \$28,750.00

**Number of Scholarships:** 27

*for good forever*



*Artwork courtesy of Betty Garrou*

Please visit our website!  
[www.cfburkecounty.org](http://www.cfburkecounty.org)

**Community Foundation of Burke County**

205 North King Street • PO Box 1156 • Morganton, NC 28680

Tel (828) 437-7105 • Fax (828) 437-0433

[info@cfburkecounty.org](mailto:info@cfburkecounty.org)

